



# MARKET WRAP

KSE-100 Index	KSE-All Index	KSE-30 Index	KMI-30 Index	KMI-All Index
592 mn <b>168,412.2</b>	1,186 mn <b>100,841.1</b>	119 mn <b>50,990.48</b>	331 mn <b>241,834.1</b>	781 mn <b>65,320.37</b>
▼ -0.64% -1,085.15	▼ -0.49% -498.19	▼ -0.81% -418.65	▼ -0.57% -1,391.61	▼ -0.50%

## Market Summary

The stock market on Tuesday remained volatile throughout the day and concluded the session in the red zone as SBP increased its policy rate by 100 basis points to 11.50% after the monetary policy committee meeting on Monday. The Benchmark KSE-100 index made an intra-day high and low at 169,313.90 (-183.45 points) and 168,170.74 (-1,326.61 points) respectively while closed at 168,412.23 by losing 1,085.12 points. PKR in today's interbank appreciated by Rs 0.011 against USD and closed at Rs 278.8120. The value of shares traded during the day was Rs 34.489 billion. Market capitalization stood at around Rs18.634 trillion. Overall, trading volumes for the day increased to 1186.30 million shares compared with Monday's tally of 778.52 million. CENERGY was the volume leader with 265.6 million shares, gaining Rs0.68 to close at Rs8.73. It was followed by YOUW with 92.4 million shares, losing Rs1 to close at Rs7.93 and LOADS with 60.1 million shares, gaining Rs1.34 to close at Rs14.78.

### Volume Leaders ('000)

CENERGY	265,576
YOUW	92,443
LOADS	60,113
FNEL	59,594
BOP	59,573
SYM	44,619
CLOV	35,017
NCPL	30,883
TPLRF1	29,256
PACE	28,263

### Gainers (PKR)

KML	9.68	1.00
CLOV	9.34	0.95
DFSM	16.23	1.48
KOHE	17.44	1.59
786	32.84	2.99
FCIBL	36.36	3.31
PICT	42.64	3.88
UDLI	23.30	2.12
SGPL	58.59	5.33
MSCL	31.77	2.89

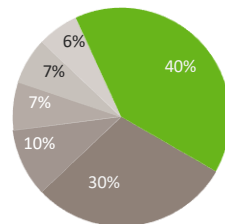
### Losers (PKR)

YOUW	7.93	
LSEFSL	-1.85	16.61
TRSM	-1.90	17.06
AMBL	-3.42	30.96
ZAL	-5.02	46.12
ASTM	-2.00	18.76
SAIF	-2.83	28.60
HAEL	-1.64	17.58
BNWM	-5.79	62.64
SMLNC	-11.20	123.33

Source: PSX

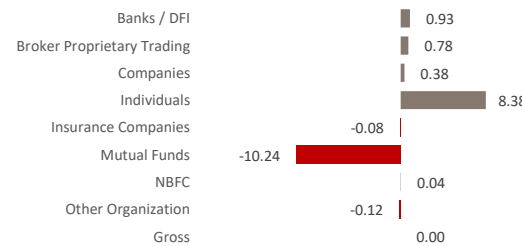
### Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others

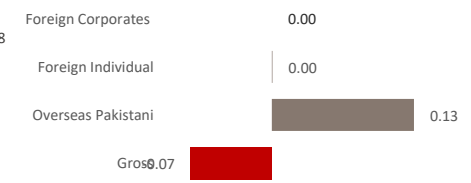


Source: PSX

### LIPI (USD'mn)



### FIPI (USD'mn)



Source: NCCPL



## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.15	0.03	0.14	-0.08	-0.06	0.00	-0.12	0.04	-	0.82	0.93
	Broker Proprietary Trading	0.26	0.14	0.01	0.32	-0.06	0.23	-0.11	0.03	0.01	-0.05	0.78
	Companies	-0.04	-0.02	-0.04	-0.06	0.07	0.17	-0.20	0.08	0.02	0.40	0.38
	Individuals	0.16	3.04	1.00	-0.22	0.77	0.33	2.52	0.23	0.16	0.35	8.34
	Insurance Companies	-0.01	0.16	-0.00	-0.01	-0.04	0.00	-0.15	-0.00	-0.01	-0.02	-0.08
	Mutual Funds	-0.59	-3.41	-1.01	-0.10	-0.87	-0.71	-2.32	-0.06	-0.03	-1.10	-10.20
	NBFC	0.00	0.01	-	-0.00	-	-	-0.00	0.00	0.00	0.03	0.04
	Other Organization	0.02	-0.02	-0.00	-0.01	0.02	-0.01	-0.04	-0.02	-0.04	-0.03	-0.12
<b>LIPI Total</b>	<b>-0.05</b>	<b>-0.07</b>	<b>0.10</b>	<b>-0.15</b>	<b>-0.17</b>	<b>0.02</b>	<b>-0.42</b>	<b>0.31</b>	<b>0.11</b>	<b>0.40</b>	<b>0.07</b>	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.00	-0.45	-0.02	0.01	0.06	0.00	0.50	-0.10	0.01	-0.22	-0.20
	Foreign Individual	-	-	-	-	-	-	-	-	-	0.00	0.00
	Overseas Pakistani	0.04	0.52	-0.08	0.14	0.11	-0.02	-0.07	-0.21	-0.12	-0.17	0.13
	<b>Total</b>	<b>0.05</b>	<b>0.07</b>	<b>-0.10</b>	<b>0.15</b>	<b>0.17</b>	<b>-0.02</b>	<b>0.42</b>	<b>-0.31</b>	<b>-0.11</b>	<b>-0.40</b>	<b>-0.07</b>

Source: NCCPL



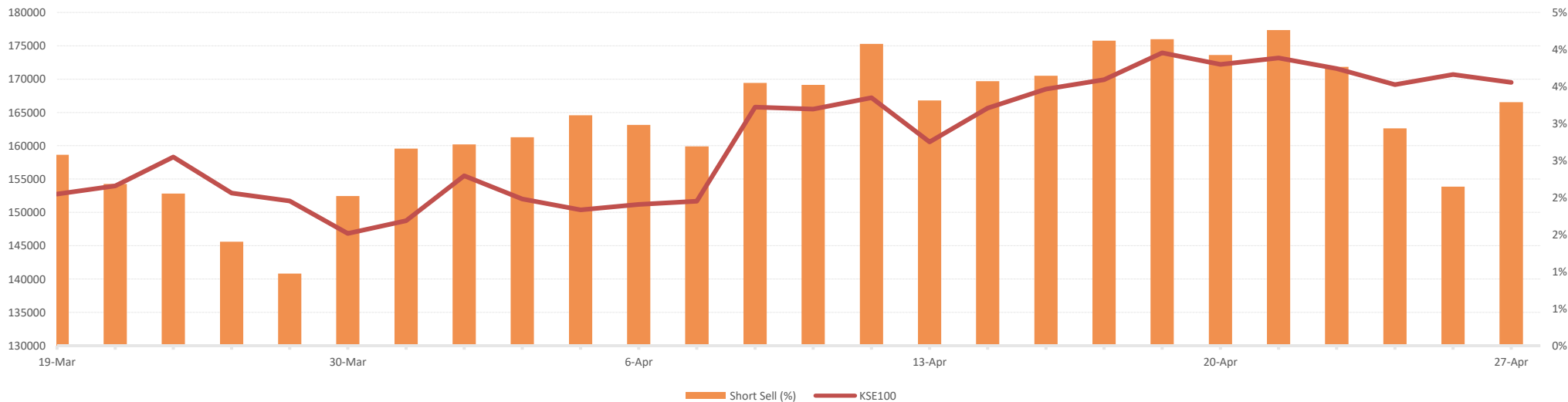
## INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	27/Apr/26	SIEM	Siemens AG-Germany	Substantial Shareholder	26	-	1,516.00	26	39,416
2	23/Apr/26	KSBP	KSB SE & CO KGaA Germany	Substantial Shareholder	22,050	-	190.55	22,050	4,201,628
3	27/Apr/26	FFLM	IMRAN (4200055094729	Substantial Shareholder	-	450,000	6.72	-450,000	-3,024,000
4	24/Apr/26	SGPL	Sohail Ahmed	Executive Director	-	10,000	48.42	-10,000	-484,200



# FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, April 27, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PIAHCLA-MAY	3,979	64.04%	2.10%	3,739	6.4% ▲
ATRL-MAY	288	59.43%	0.68%	319	9.7% ▼
PTC-MAY	1,329	33.74%	0.22%	1,002	32.7% ▲
SYM-MAY	1,308	28.58%	0.83%	10	-
ENGROH-MAY	121	20.30%	0.01%	116	3.9% ▲
PTC-MAY	1,329	33.74%	0.22%	1,002	32.7% ▲
GAL-MAY	116	18.31%	0.51%	91	27.3% ▲
UNITY-MAY	4,205	17.39%	0.78%	3,898	7.9% ▲
UNITY-MAY	4,205	17.39%	0.78%	3,898	7.9% ▲
ASL-MAY	155	14.14%	0.05%	132	17.6% ▲

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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